

Stock Transfer Instructions

Gifts of stock may be made to the [ORG NAME]. [ORG NAME] maintains a brokerage account with [BROKERAGE NAME] for the purpose of processing such transfers.

To make a gift of stock, please complete this form & forward it to your Broker/Agent and to the [ORG NAME].

NOTICE OF STOCK GIFT (via electronic transfer)

To: _____ (name of Donor's Broker/Agent)

Please transfer _____ shares of _____ to:

[BROKERAGE NAME]

Attn: [BROKERS NAME]

[BROKERAGE STREET ADDRESS]

Phone: [BROKERAGE PHONE]

[BROKERAGE CITY, ST, ZIP]

Fax: [BROKERAGE FAX]

For: [ORG NAME]

Account # [ORG BROKERAGE ACCOUNT #]

DTC Number [ORG DTC NUMBER]

Signature _____ Date _____

Print Name _____

Address: _____

City: _____ Zip: _____

Phone: _____ Parish: _____

Donor's Agent Company: _____ Phone: _____

Donor's Account Number _____

Development Office

[ORG NAME] | [ORG STREET ADDRESS] | [ORG CITY, ST, ZIP]

Phone: [ORG PHONE] (Fax: [ORG FAX])